X.

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MILBANK 1551 NICHOLAS, LLC and MILBANK 272 SHERMAN, LLC,

Plaintiffs,

-against-

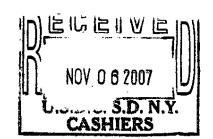
1551 ST. NICHOLAS, LLC, 272 SHERMAN, LLC, and FIRST AMERICAN TITLE INSURANCE COMPANY OF NEW YORK, as Escrow Agent,

Defendants.

JUDGE KOELTL

Civil Action No.:

RULE 7.1 CORPORATE DISCLOSURE STATEMENT



The undersigned counsel for plaintiffs Milbank 1551 Nicholas, LLC and Milbank 272 Sherman, LLC submits this disclosure statement pursuant to Federal Rule of Civil Procedure 7.1 in order to enable judges and magistrates of the Court to evaluate possible disqualification or recusal. The filing parties, nongovernmental corporations, identify the following parent corporations and any publicly held corporations which own 10% or more of their stock: None.

Dated: New York, New York November 6, 2007

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